

# Hold on to Your Golden Parachute

## with the Industry's Premier Executive Benefit Plan

“ O.M. Financial's split dollar plan, unlike many deferred compensation plans, is exempt from NCUA's recently issued 'golden parachute' rule. ”

“ Senior executives receiving an O.M. Financial split dollar plan will have the assurance that . . . their vested plan benefits will comply with NCUA rules and will be secure. ”

“ O.M. Financial's collateral assignment split dollar executive compensation plan is the best choice for credit unions looking to attract and retain top managerial talent. ”

Recently, the National Credit Union Administration (NCUA) issued a “golden parachute” rule (Rule #750), under which it can block financially troubled credit unions from paying executives certain types of promised benefits at the end of their employment. Sherin and Lodgen, a leading executive benefits law firm and a strategic partner of O.M. Financial, took an in-depth look at the rule and its impact on executive benefit plans.

We're pleased to report O.M. Financial's plan is exempt from the new rule, another reason why it's the solution of choice for credit unions interested in cost-effectively generating retirement benefits.

Highlights of Sherin and Lodgen's report are provided to the left. For the complete text, please call us today or visit the *News and Insights* section of our website at [omfingroup.com](http://omfingroup.com).

With over 200 plans nationwide, O.M. Financial is the **leading provider** of executive benefit programs to credit unions in the country. To learn how our approach can help position your credit union for long-range business stability and profitability, contact us today.

Call or e-mail Joe Tripalin today  
for a free consultation.

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